

Project: Innovative Open Source Courses for Computer Science

# Open source tools for text processing Teaching Material 

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## Project information

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Key Action: KA2 - Cooperation for innovation and the exchange of good practices
Action Type: KA203 - Strategic Partnerships for higher education

## Consortium

ZACHODNIOPOMORSKI UNIWERSYTET TECHNOLOGICZNY W SZCZECINIE MENDELOVA UNIVERZITA V BRNĚ
ŽILINSKÁ UNIVERZITA V ŽILINE

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# Method of document processing 

## Open source tools for text processing

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Project: Innovative Open Source Courses for Computer Science


## Contents

- A new approach to document processing


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- Typography as a second step


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- Typography as a second step
- Structural markup as a common tool


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- Structural markup as a common tool
- Open source implementation of documents


## Document

- Document is composition of contents and format


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- Document is composition of contents and format
- Author - Designer - Typesetter


## Document

- Document is composition of contents and format
- Author - Designer - Typesetter
- Elements detection in document


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- Elements detection in document
- Visual representation of document elements typography


## Implementation

- Structural markup


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- Break of markup definitions from document


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- Possibilities of structural markup in various systems


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- Structural markup
- Break of markup definitions from document
- Possibilities of structural markup in various systems
- Open source systems for text processing
- Basic principle of $T_{E X}$-like systems formáty, styly, fonty apod.

- Brief TEX history
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- Extensions ( $\mathrm{KT}_{\mathrm{E}} \mathrm{X}, \mathrm{X}_{\mathrm{G}} \mathrm{T}_{\mathrm{E}} \mathrm{X}, \mathrm{X}_{\mathrm{G}} \mathrm{KT}_{\mathrm{E}} \mathrm{X}$ ), distributions
- Brief $\mathrm{T}_{\mathrm{E}} \mathrm{history}$
- Extensions ( $\mathrm{A} T_{E} X, X_{\exists} T_{E} X, X_{\exists}{ }^{L} T_{E} X$ ), distributions
- TEXonWeb, Overleaf
- Brief $\mathrm{T}_{\mathrm{E}} \mathrm{history}$
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- Possibilities of new command definitions
- Document implementation, styles and definition of structural markup
- My first document (overview), work with TEXonWeb

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- Compilation, log file, errors


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- Mixing font types: basic text is serif, headings, titles etc. are sans-serif


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- Other sizes: footnotes 8 pt , headings 12-24 pt


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- Language and typographic rules define proper shape and placement


# Mixed and paragraph typesetting 

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- Visual compatibility: ideal solution is special couple straight by professional foundry (e.g. Baskerville + John Sans by F. Štorm)
- Advantages of sans-serif additional font: emphasized and good readable in a short scope (heading on the one line, short captions, page headings etc.)


## Font types - implementation

## Mixed typesetting

Typesetting of paragraphs

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- Any installed font is available, font formats: TTF, OTF, Adobe Type 1
- Optional parameters: \fontspec[options]\{type\}
- Widely used parameter: [Mapping=tex-text] - use automatic ligatures for dashes etc. like $T_{E X}$ standard font (Computer/Latin Modern)


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- Special case: small caps


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- Other commands for typeface changes see textbook


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- This command have to be followed by \selectfont command


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- Parameters are lengths. Lengths are stored in length registers
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- Names of all units is given in following table:

| name | abbrev. | note |
| :--- | :--- | :--- |
| English old point | pt | $0,351 \mathrm{~mm}$ |
| Monotype point (big point) | bp | $0,353 \mathrm{~mm}$ |
| pica | pc | $1 \mathrm{pc}=12 \mathrm{pt}$ |
| European Didôt point | dd | $0,376 \mathrm{~mm}$ |
| cicero | cc | $1 \mathrm{cc}=12 \mathrm{dd}$ |
| inch | in | $1 \mathrm{in}=25,4 \mathrm{~mm}$ |
| centimeter | cm |  |
| milimeter | mm |  |
| scaled point | sp | $65536 \mathrm{sp}=1 \mathrm{pt}$ |

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- Add to length: \addtolength\register by length


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$\backslash$ parindent=2em (relative; $2 \times$ of actual point size)


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\parindent=2em (relative; $2 \times$ of actual point size)
- The $\backslash$ baselineskip is not available for given changing - it is changed by redefining of coefficient $\backslash$ baselinestretch from value 1 to any other value, e.g. \def $\backslash$ baselinestretch\{1.3\}


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- The \baselineskip is not available for given changing - it is changed by redefining of coefficient $\backslash$ baselinestretch from value 1 to any other value, e.g. \def\baselinestretch\{1.3\}
- Paragraph aligning is set by three environments: flushleft, flushright and center


## Page design

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## Page break

Paragraphs and page breaks

Page design
Material on the page

Document division

Implementation of numbers

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- Unconditional page break: 
 or 
 or \cleardoublepage


## Material on the page

Paragraphs and page breaks

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- The footnote is automatically set by command \footnote\{text\}


## Vertical and horizontal spaces

Paragraphs and page breaks

Page design
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- Special length: \fill has zero natural length and is infinitely expandable


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- Horizontal space: \hspace\{length\} or \hspace*\{length\}
- The star-variant works on the beginning and the end of line
- Special length: \fill has zero natural length and is infinitely expandable
- \hspace\{\fill\} can be abbreviated to \hfill


## Vertical and horizontal spaces

- Vertical space: \vspace\{any length\} or \vspace*\{any length\}
- This command works only between paragraphs
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- Horizontal space: \hspace\{length\} or \hspace*\{length\}
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## Sections

Paragraphs and page breaks

Page design
Material on the page

Document division
Implementation of numbers

- The whole document can be divided into smaller parts: sections


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- Next levels: \subsection\{\}; \subsubsection\{\}; \paragraph\{\} and \subparagraph\{\}
- Each of section heading commands solves 4 tasks: a) visual shape of heading; b) numbering of section; c) material into page headings; d) material into table of contents


## Starred sections

Paragraphs and page breaks

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Material on the page

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- Any material into table of contents can be inserted by \addtocontents\{file\}\{text\}


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- Display value of counter is available via \thecounter, e.g. \thepage or \thesection


## Manipulation with counters

Paragraphs and page breaks

Page design
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Document division Implementation of numbers

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- Step value by 1: \stepcounter\{name\}
- \refstepcounter\{name\} adds the one to counter and sets label to the new value of counter (usable for cross references)


## Display variants

Paragraphs and page breaks

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- Example: \def\thesection\{\Roman\{section\}\} redefines arabic numbers of sections to roman numbers with capital letters


## Dependency of counters

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- Definition of dependency: \newcounter\{name\}[superior] - new counter name will be dependent on counter superior
- Expression of dependency in output value: for example
\def\thename\{\thesuperior:\arabic\{name\}\} sets display of value with current value of superior counter separated by colon


## Typesetting of mathematics

## Open source tools for text processing

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- $T_{E} X$ and its extensions have wide support for math typesetting; it is difficult to find a system that would make this better
- Math typesetting was said to be the main reason to develop the $\mathrm{T}_{\mathrm{E}} \mathrm{X}$ (Knuth)


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## MEX math environments

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- Example:
\begin\{equation\} } c ^ { \wedge } 2 = a ^ { \wedge } 2 + b ^ { \wedge } 2 \backslash e n d \{ e q u a t i o n \} yields

$$
\begin{equation*}
c^{2}=a^{2}+b^{2} \tag{1}
\end{equation*}
$$

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- Simple example:
\begin\{eqnarray\} }

$$
\begin{aligned}
& c^{\wedge} 2 \&=\& a^{\wedge} 2+b^{\wedge} 2 \backslash \backslash \\
& c \quad \&=\& \backslash \operatorname{sqrt}\left\{a^{\wedge} 2+b^{\wedge} 2\right\}
\end{aligned}
$$

\end\{eqnarray\} yields }

$$
\begin{align*}
c^{2} & =a^{2}+b^{2}  \tag{2}\\
c & =\sqrt{a^{2}+b^{2}} \tag{3}
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- More information about vertical aligning see array environment


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- Many of symbols are defined as a command - its shape is properly displayed
- Example: \$\$C=A(\cos\alpha+\mathrm\{i\}\sin\alpha)= A\mathrm\{e\}^\{\mathrm\{i\}\alpha\}\$\$

$$
\mathrm{C}=\mathrm{A}(\cos \alpha+\mathrm{i} \sin \alpha)=A \mathrm{e}^{\mathrm{i} \alpha}
$$

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## Math elements

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$$
\frac{X}{\bar{Y}}
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$$
\sqrt[n]{x y z}
$$

- Indices and exponents: a_1^3-a_\{2x\}^\{3b\}yields

$$
a_{1}^{3}-a_{2 x}^{3 b}
$$

## Math elements

- Sums, limits, integrals...:
\sum_\{a=1\}^N x_a\cdot w_a
\lim_\{x\rightarrow $\backslash i n f t y\} \backslash f r a c\{x+3\}\{x-1\}$
\int_0^\infty $f(x) \backslash m a t h r m\{d\} x$

$$
\begin{gathered}
\sum_{a=1}^{N} x_{a} \cdot w_{a} \\
\lim _{x \rightarrow \infty} \frac{x+3}{x-1} \\
\int_{0}^{\infty} f(x) d x
\end{gathered}
$$

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- Simple example:
\mathbf\{A\}=\left( \% left large delimiter \begin\{array\}\{cc\} \% matrix, two centered columns } a_\{11\} \& a_\{12\} <br> a_\{21\} \& a_\{22\} \end\{array\}\right) }

$$
\mathbf{A}=\left(\begin{array}{ll}
a_{11} & a_{12} \\
a_{21} & a_{22}
\end{array}\right)
$$

## Small overview of other symbols

- Greek alphabet: \alpha $\alpha \backslash$ beta $\beta \backslash$ gamma $\gamma \backslash$ delta $\delta$ \omega $\omega \backslash$ phi $\phi \backslash$ varphi $\varphi \backslash$ Delta $\Delta \backslash$ Imega $\Omega \ldots$


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- Relations: $\backslash$ leq $\leq \backslash$ geq $\geq \backslash$ in $\in \backslash$ sim $\sim \backslash$ approx $\approx$ \equiv $\equiv \backslash$ subset $\subset \backslash$ supset $\supset \backslash l l \ll \backslash g g \gg .$.


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- Arrows: \leftarrow $\leftarrow$ \rightarrow $\rightarrow \backslash$ Leftarrow $\Leftarrow$ \longleftarrow $\longleftarrow$ \longleftrightarrow $\longleftrightarrow$ \uparrow $\uparrow \backslash$ mapsto $\mapsto$ \nearrow $\nearrow$ \swarrow $\swarrow \ldots$


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- Functions: \sin sin \ln In \inf inf \liminf lim inf \max max \dim dim \arctan arctan \gcd gcd \lg lg ...


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－Big delimiters：<br>｛\｛ \lfloor \ \rfloor 」 \lceil 「 \rceil $\rceil$ \langle 〈 \rangle〉 \｜｜｜\Uparrow $\uparrow$ ．．．

## Small overview of other symbols

－Greek alphabet：\alpha $\alpha \backslash$ beta $\beta \backslash$ gamma $\gamma \backslash$ delta $\delta$ \omega $\omega \backslash$ phi $\phi \backslash$ varphi $\varphi$ \Delta $\Delta \backslash$ Omega $\Omega \ldots$
－Operators：\cdot • \bullet • \circo \pm $\pm$ \times $\times$ $\backslash$ diamond $\diamond \backslash$ cap $\cap$ cup $\cup \backslash$ oplus $\oplus \backslash$ dagger $\dagger \ldots$
－Relations：$\backslash$ leq $\leq \backslash$ geq $\geq \backslash$ in $\in \backslash$ sim $\sim \backslash$ approx $\approx$ $\backslash$ equiv $\equiv \backslash$ subset $\subset \backslash$ supset $\supset \backslash l l \ll \backslash g g \gg \ldots$
－Arrows：\leftarrow $\leftarrow$ \rightarrow $\rightarrow \backslash$ Leftarrow $\Leftarrow$ \longleftarrow $\longleftarrow$ \longleftrightarrow $\longleftrightarrow$ \uparrow $\uparrow \backslash m a p s t o \mapsto$ \nearrow $\nearrow$ \swarrow $\swarrow \ldots$
－Functions：\sin sin \ln In \inf inf \liminf lim inf \max max \dim dim \arctan arctan \gcd gcd \lg lg．．．
－Big delimiters：<br>｛\｛ \lfloor <br>rfloor」\lceil 「 \rceil $\rceil$ \langle 〈 \rangle〉 \｜｜｜\Uparrow $\uparrow$ ．．．
－Other：\aleph $\aleph \backslash$ forall $\forall \backslash$ infty $\infty$ \nabla $\nabla \backslash$ surd $\sqrt{ } \backslash f l a t b$ backslash \ \partial $\partial$ \clubsuit \＆．．．

## Tables, figures

## Open source tools for text processing

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Project: Innovative Open Source Courses for Computer Science


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## Vertical align, tabbing

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- Basic principle: set tab stop $\backslash=$ and reference tab stop \>
- Small example: $\backslash$ begin\{tabbing\}

City $\backslash$ hspace\{30mm $\backslash=$ Temperature $\backslash \backslash$
New York \> 25 \$^\circ\$C <br>
Sydney \> \$-3\$ \$^\circ\$C
\end\{tabbing\} }
City Temperature
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- Special case: a paragraph column p\{width\} material in tab field is justified to given width
- The \hline command yields horizontal rule after given tab line


## Table example

## Tables

- Simple table with rules and various aligning in columns: \begin\{tabular\}\{|r|l|c|\} \hline } $\backslash b f s e r i e s ~ N o . \& \backslash b f s e r i e s ~ N a m e ~ \& \backslash b f s e r i e s ~ U n i v e r s i t y \backslash \backslash \backslash h l i n e$ 1 \& Paweł Obłąk \& ZUT, Szczecin, Polska <br> 7 \& Žaneta Čižmářová \& MENDELU, Brno, Česko <br> 12 \& Vladimír Bôčik \& ŽU, Žilina, Slovensko <br> \hline \end\{tabular\} }

| No. | Name | University |
| ---: | :--- | :---: |
| 1 | Paweł Obłąk | ZUT, Szczecin, Polska |
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- To change of some parameters of inserted file can be used optional parameters of 


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- Size of workspace is given by parameters of picture environment
- Coordinates and size of workspace aren't checked, so any element may be placed out of the workspace


## Picture examples

Tables

- Size of unit is set to 1 mm
\begin\{picture\}(100,70) }
\put $(0,5)\{$ Any text \}
\put $(10,20)\{\backslash$ line $(1,0)\{30\}\}$
\put $(10,25)\{\backslash$ vector $(1,0)\{40\}\}$
\put $(10,30)\{\backslash \operatorname{vector}(1,1)\{4 \theta\}\}$
\put $(0,0)\{\backslash$ framebox $(100,70)\}\}$
\put(70,35) \{\circle\{20\}\}
\end\{picture\} }


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- Content of floating environment is placed to nearest appropriate place on next page(s)
- Algorithm for place of floating object is partially controlled by user specification
- There are three floating environments - for tables, for figures and for marginal notes


## Floating tables

Tables
Figures, graphics
Floating
environments

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- Simple example:
\begin\{table\}[htbp] }
\caption\{An example of floating table\} \begin\{tabular\}\{|r|l|\} \hline } \bfseries No.\& \bfseries Name <br>
... etc. ...
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- The \caption command numbers tables with connected counter table and places the text of the caption into file . lot for list of tables


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## Floating pictures

- The system is similar to floating tables
- Environment name is figure
- The environment has the same optional parameter as table
- The same \caption command may be used
- Numbering of figures is done by a figure counter and caption text is placed into .lof file for list of figures
- The order of the tables and the order of the figures is never broken but tables and figures may be mixed

